

REGULATED INFORMATION

24 September 2013

Econocom Group SA/NV – Limited Liability Company

(Société Anonyme/ Naamloze Vennootschap)

Registered office : Place du Champ de Mars 5, 1050 Brussels

Company number : 0422646816 (Brussels)

Publication in accordance with Article 15 §1, section 1 of the Act of 2 May 2007 (« the Act») on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereglementeerde markt en houdende diverse bepalingen*).

- Pursuant to the capital increase effectuated on 12 September 2013 in relation to the acquisition by Econocom Group, by way of inseparable off-market block transactions and contributions in kind, of (i) 8.632.555 shares of the company OSIATIS from the principal shareholders of OSIATIS, being Butler Management Ltd (company under English law controlled by Mr Walter Butler), as well as Mr Walter Butler, Mr Laurent Parquet, Mr Robert Aydabirian, Mr Jean-Maurice Fritsch and Mr Bruno Grossi, and of (ii) the totality of non listed warrants issued by OSIATIS, being 1.535.000 warrants, from Mr Fritsch and Mr Grossi as well as from the 11 managers or ex-managers of OSIATIS, the capital of Econocom Group SA/NV has been increased to EUR 18.759.320,08 and is represented by 106.219.048 shares.
- Total number of securities granting voting rights : 106.219.048.
- Total number of existing voting rights: 106.219.048 (denominator).
- On 12 September 2013, the company held 5.266.392 own shares, of which the voting rights are legally suspended.
- On 12 September 2013, the total number of options granted and not exercised amounted to 1.723.000. Each option grants the right to four shares of Econocom Group. The exercise of these options may lead, if applicable, to a transfer of own shares or an issuance of new shares in favour of the beneficiaries. If all options would be exercised, 6.892.000 new shares granting voting rights would be issued.
- On 12 September 2013, the total number of outstanding bonds convertible or exchangeable in new or existing shares (OCEANEs) amounted to 3.999.500. Each bond can be converted into four shares of Econocom Group. The conversion may lead, if

applicable, to a transfer of own shares or an issuance of new shares in favour of the beneficiaries. If all bonds would be converted in new shares, 15.998.000 new shares granting voting rights would be issued.

- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings must be send to us by e-mail to the attention of Galliane Touze at : info@econocom.be.

All questions relating to the above can be transmitted to : info@econocom.be.