

Regulated Information

28 may 2014

**Econocom Group SA/NV – Limited Liability Company
(Société Anonyme/Naamloze Vennootschap)****Registered office : Place du Champ de Mars 5, 1050 Brussels****Company number : 0422646816 (Brussels)**

Publication in accordance with Article 15 §. 1, section 1 of the Act of 2 May 2007 ("the Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereguleerde markt en houdende diverse bepalingen*).

- Following a capital increase by the issuance of 708.428 new shares on 28 may 2014 in the context of a conversion of OCEANEs bonds, the capital of Econocom Group SA/NV has been increased to EUR 20.099.147,32 and is represented by 107.722.362 shares.
- Total number of securities granting voting rights: 107.722.362
- Total number of existing voting rights: 107.722.362 (denominator)
- To date, the company holds 70.346 own shares (excluding liquidity agreement), of which the voting rights are legally suspended.
- To date, the total number of outstanding bonds convertible or exchangeable in new or existing shares (OCEANEs) due on 1 June 2016, amounted to 1.969.367. Each bond can be converted into four shares of Econocom Group. The conversion may lead, if applicable, to a transfer of own shares or an issuance of new shares in favour of the bondholders. If all bonds would be converted in new shares, 7.877.468 new shares granting voting rights would be issued.
- To date, the total number of outstanding net share settled bonds convertible into new shares and/or exchangeable for existing shares (ORNANEs) due on 15 January 2019, amounted to 16.509.433. Upon exercise of their conversion/exchange right, bondholders will receive an amount in cash and, as the case may be, an amount payable in new and/or existing shares. Econocom is also able to deliver solely new and/or existing shares. If all bonds were to be converted in new shares, at the initial

conversion price and according to the initial conversion ratio of 1 share for 1 bond, 16.509.433 new shares granting voting rights would be issued.

- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings must be send to us by email to the attention of Galliane Touze at : info@econocom.be.

All questions relating to the above can be transmitted to: info@econocom.be.