

REGULATED INFORMATION

18 June 2014

Econocom Group SA/NV – Limited Liability Company**(Société Anonyme/Naamloze Vennootschap)****Registered office : Place du Champ de Mars 5, 1050 Brussels****Company number : 0422646816 (Brussels)**

Publication in accordance with Article 15 §. 1, section 1 of the Act of 2 May 2007 ("the Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereguleerde markt en houdende diverse bepalingen*).

- Following a capital increase by the issuance of 7,850,228 new shares on 18 June 2014 in the context of a conversion of OCEANE bonds, the capital of Econocom Group SA/NV has been increased to EUR 21,563,999.86 and is represented by 115,572,590 shares.
- Total number of securities granting voting rights: 115,572,590
- Total number of existing voting rights: 115,572,590 (denominator)
- To date, the company holds 70,346 own shares (excluding liquidity agreement), of which the voting rights are legally suspended.
- To date, the total number of outstanding net share settled bonds convertible into new shares and/or exchangeable for existing shares (ORNANE) due on 15 January 2019, amounted to 16,509,433. Upon exercise of their conversion/exchange right, bondholders will receive an amount in cash and, as the case may be, an amount payable in new and/or existing shares. Econocom is also able to deliver solely new and/or existing shares. If all bonds were to be converted in new shares, at the initial conversion price and according to the initial conversion ratio of 1 share for 1 bond, 16,509,433 new shares granting voting rights would be issued.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

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press release

In accordance with the Act, notifications of major shareholdings must be send to us by email to the attention of Galliane Touze at : info.be@econocom.com.

All questions relating to the above can be transmitted to: info.be@econocom.com.