

### Regulated Information

28 April 2017

#### **Econocom Group SE – Societas Europaea**

**Registered office: Place du Champ de Mars 5, 1050 Brussels**

**Company number: 0422.646.816 (Brussels)**

Publication released in accordance with Article 15 §.1, section 1 of the Act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereguleerde markt en houdende diverse bepalingen*).

- Econocom activated on 15 March 2017 the early redemption provision of its ORNANE (net share settled bonds convertible into new shares and/or exchangeable for existing shares issued January 2014 and due 15 January 2019).
- All the ORNANE were delivered to be converted, save for 18,860 ORNANE still outstanding that will be subject to an early redemption in cash on 19 May 2017.
- Econocom Group SE completed several share capital increases as a result of the conversion requests. Following the last capital increase made on 6 April 2017, the share capital of Econocom Group amounts to EUR 23,489,757.67 represented by 122,570,215 shares.
- The total number of existing voting rights amounts to 122,570,215 (denominator).
- As at 28 April 2017, Econocom Group holds 4,184,082 own shares (excluding liquidity agreement), for which the voting rights are legally suspended.
- Finally, several option and free share plans have been set up for the staff and the managers of the group. As at 31 December 2016, the commitments of the group consisted in 220,000 free shares and 3,355,000 warrants, including 2,480,000 warrants giving right to new shares. Those plans are subject to the holders' reaching individual and/or collective, internal and/or external targets.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings, as well as any question on the foregoing, must be sent by email to Econocom Group, to the attention of Galliane Touze, Group General Secretary in charge of investor and shareholders relations: [galliane.touze@econocom.com](mailto:galliane.touze@econocom.com).

### **About Econocom**

Econocom designs, finances and oversees companies' digital transformation. With 10,000 employees in 19 countries and revenue in excess of €2.5 billion, Econocom has all the requisite abilities to ensure the successful implementation of large-scale digital projects: consulting, sourcing and technology management & financing of digital assets, infrastructure, application and business solution services, and project financing. Econocom adopted European company status (*Societas Europaea*). The Econocom Group share has been listed on Euronext Brussels since 1986. It is part of the BEL Mid, the Tech 40 and the Family Business indices.

For further information: [www.econocom.com](http://www.econocom.com)

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Investor and shareholder relations: [galliane.touze@econocom.com](mailto:galliane.touze@econocom.com)