

Regulated Information

1st March 2017

Econocom Group SE – Societas Europaea

Registered office: Place du Champ de Mars 5, 1050 Brussels

Company number: 0422.646.816 (Brussels)

Publication released in accordance with Article 15 §.1, section 1 of the Act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereguleerde markt en houdende diverse bepalingen*).

- On 17 February 2017, Econocom Group has issued 400,000 new shares. As a result of such issuance, the share capital of Econocom Group SE amounts to EUR 21,640,639.86 represented by 112,919,287 shares.
- This capital increase is the consequence of requests from holders willing to convert net share settled bonds convertible into new shares and/or exchangeable for existing shares (ORNANEs) issued January 2014 and due 15 January 2019.
- These requests are the result of the strong performance of the Econocom share price and witness investors' trust in the prospects of the group.
- The total number of securities granting voting rights amounts to 112,919,287.
- The total number of existing voting rights amounts to 112,919,287 (denominator).
- The group, which actively manages the dilution of its shareholding, has carried out purchases of shares and ORNANEs on the market. As at 1st March 2017, the company Econocom Group holds 3,648,378 own shares (excluding liquidity agreement), for which the voting rights are legally suspended. Besides, the total number of outstanding ORNANEs as at the date hereof amounts to 9,669,788 - corresponding to approximately 60% of the number of ORNANEs issued in January 2014.
- Finally, several option and free share plans have been set up for the staff and the managers of the group. As at 31 December 2016, the commitments of the group consisted in 220,000 free shares and 3,355,000 warrants, including 2,480,000 warrants giving right to new shares. Those plans are subject to the holders' reaching individual and/or collective, internal and/or external targets.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.

In accordance with the Act, notifications of major shareholdings, as well as any question on the foregoing, must be sent by email to Econocom Group, to the attention of Galliane Touze, Group General Secretary in charge of investor and shareholders relations: galliane.touze@econocom.com.

About Econocom

Econocom designs, finances and oversees companies' digital transformation. With 10,000 employees in 19 countries and revenue in excess of €2.5 billion, Econocom has all the requisite abilities to ensure the successful implementation of large-scale digital projects: consulting, sourcing and technology management & financing of digital assets, infrastructure, application and business solution services, and project financing. Econocom adopted European company status (*Societas Europaea*) in December 2015. The Econocom Group share has been listed on Euronext Brussels since 1986. It is part of the BEL Mid, the Tech 40 and the Family Business indices.

For further information: www.econocom.com

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