

### REGULATED INFORMATION

30 June 2017

**Econocom Group SE – *Societas Europaea***

**Registered office: Place du Champ de Mars 5, 1050 Brussels**

**Company number: 0422.646.816 (Brussels)**

Publication released in accordance with Article 15 §.1, section 1 of the Act of 2 May 2007 (the "Act") on the disclosure of major shareholdings in listed companies (*Loi relative à la publicité des participations importantes dans des émetteurs dont les actions sont admises à la négociation sur un marché réglementé et portant des dispositions diverses / Wet op de openbaarmaking van belangrijke deelnemingen in emittenten waarvan aandelen zijn toegelaten tot de verhandeling op een gereglementeerde markt en houdende diverse bepalingen*).

- The Extraordinary General Meeting held on 16 May 2017 has approved the split of the shares of Econocom Group into two shares (the "share split"), and has granted to the company's executive directors all powers to define the terms, conditions and practicalities of the share split. The share split has been effectuated on 2 June 2017.
- Further to the share split, the share capital of Econocom Group has remained unchanged at an amount of EUR 23 489 757.67, but is now represented by twice as many shares, i.e. 245,140,430 shares after the share split, as opposed to 122,570,215 shares before the split.
- The total number of existing voting rights amounts to 245,140,430 (denominator).
- As at 30 June 2017, Econocom Group holds 8,228,164 own shares (excluding liquidity agreement), the voting rights of which are legally suspended.
- In addition, several option and free share plans have been set up for the benefit of staff and the managers of the group. As at 30 June 2017, the commitments of the group consist of 300,000 free shares and 3,206,500 warrants, entitling to a maximum of 6,413,000 shares, including 4,663,000 new shares. Those plans are subject to the holders' reaching individual and/or collective, internal and/or external targets.
- The Board meeting held on 22 June 2017 has decided to issue 2,000,000 new warrants entitling to new shares (one per warrant), which have not been allotted as of today.
- Finally, the Board meeting held on 18 May 2017 has decided to propose to a subsequent General Meeting the cancellation of 6,000,000 own shares, to be completed no later than on 31 December 2017.
- In relation to the legal thresholds, the company has not registered additional thresholds in its articles of association.



In accordance with the Act, notifications of major shareholdings, as well as any question on the foregoing, must be sent by email to Econocom Group, to the attention of Galliane Touze, Group General Secretary in charge of investor and shareholders relations: [galliane.touze@econocom.com](mailto:galliane.touze@econocom.com).

#### **About Econocom**

Econocom designs, finances and oversees companies' digital transformation. With 10,000 employees in 19 countries and revenue in excess of €2.5 billion, Econocom has all the requisite abilities to ensure the successful implementation of large-scale digital projects: consulting, sourcing and technology management & financing of digital assets, infrastructure, application and business solution services, and project financing. Econocom has adopted European company status (*Societas Europaea*). The Econocom Group share has been listed on Euronext Brussels since 1986. It is part of the BEL Mid and Family Business indices.

For more information: [www.econocom.com](http://www.econocom.com)

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Investor and shareholder relations: [galliane.touze@econocom.com](mailto:galliane.touze@econocom.com)